

CONSERVATORSHIP CALENDAR NOTES

January 13, 2023

10:00 AM, Department 40

Placer County Superior Court

Published January 11, 2023, 9:30 AM

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For current local court COVID-19 information, click [HERE](#).

See Emergency Local Rule 10.28 & Local Rule 10.24 concerning remote appearances. Local Rule 10.27, "eDelivery/eFiling," requires electronic filing of documents by attorneys and represented parties.

These calendar notes are provided pursuant to Local Rule 80.1.4 for the conservatorship calendar set for hearing **January 13, 2023, 10:00 AM, in Department 40**, Commissioner Michael A. Jacques, presiding. Pursuant to Local Rule 80.1.4, these calendar notes are **not** a tentative ruling on the merits of any matter before the court.

Updated notes may be posted at any time. Notes will generally be updated the court day prior to the hearing. Staff may respond to limited questions concerning calendar notes; however, court staff may not give legal advice to parties or attorneys. Messages may be left for the Office of Legal Research at (916) 408-6119.

1. S-PR-0005955 Muzette, Susan I.-In Re the Conservatorship of

Appearance is required for continued hearing re termination of conservatorship after biennial investigation report.

It is recommended the order to show cause re termination be dismissed.

2. S-PR-0007222 Perez, Brianna - In Re the Conservatorship Of

Appearance is required for hearing on petition for transfer conservatorship to 3d Judicial District Court of Idaho for Canyon County.

3. S-PR-0008297 Weidlich, Lida M. - In Re the Conservatorship of

Appearance is required for hearing on order to show cause re termination of conservatorship. See Prob.C. § 1861.5.

Missing notice of hearing and service of notice of hearing. As provided in Prob.C. § 1862(b), conservator was ordered to give notice of hearing.

4. S-PR-0009634 Matranga, Ciro - In Re Conservatorship of

No appearance is required for account status hearing.

5. S-PR-0010554 Oatis III, George W. - In Re the Conservatorship Of

1st conservatorship account is recommended for approval as prayed.

6. S-PR-0010652 Trotter, Marilyn Jean Smith; In Re the Conservatorship of

1st / final conservatorship account is recommended for approval as prayed.

7. S-PR-0010955 In Re the Conservatorship of Brewer, James

Appearance is required for hearing on petition to confirm existence of power of attorney and invalidity of later power of attorney.

Respondent Zee Brewer-Williamson requests a continuance of not less than one week.

8. S-PR-0011811 In Re the Conservatorship of Gove, Grace M

Appearance is required for continued hearing on petition for appointment of joint limited conservators of the person.

Missing appearance / report of appointed counsel for respondent.

Missing capacity declaration.

9. S-PR-0011888 In Re the Conservatorship of Neal, William Brett

Appearance is required for hearing on petition for appointment of limited conservator of the person.

Missing 15 days' personal service of citation with copy of the petition to respondent.

Missing notice of hearing. Missing 15 days' service of notice of hearing with copy of the petition to all relatives of respondent required by Prob.C. §§ 1822(b)(2) & 1821(b).

Missing 30 days' service of notice of hearing with copy of the petition to Alta California Regional Center.

Clarification is needed: both the petition and the confidential supplemental information allege grounds for conservatorship of the estate, but no estate powers are requested.

Missing required attachments to confidential screening form (GC-314). The single page attachment to the form is insufficient to address the requirements of the form in light of the information provided by petitioner.

Missing sufficient capacity declaration. Declarant Robert Norgman is not a physician or qualified psychologist. Capacity declaration by physician or qualified psychologist is needed.

Missing appointment of counsel for respondent. Missing appearance of / report by appointed counsel for respondent.

Missing Alta California Regional Center report. Prob.C. § 1827.5(a).

10. S-PR-0011902 In Re the Conservatorship of Stile, Laura Ann

Appearance is required for hearing on petition to accept transfer or Arizona guardianship as California conservatorship of the person.

Missing notice of hearing. Missing service of notice of hearing. Prob.C. § 2002(b).

Missing conservator screening form for petitioner (form GC-314).

Missing appearance / report of appointed counsel for respondent.

It appears the September 30, 2022, order of the Pinal County Superior Court is the equivalent of the required provisional order to transfer required by Prob.C. § 2002(f)-(g); compare A.R.S. § 14-12301(D)-(E).

Missing needed duties form; clerk cannot later issue letters of conservatorship until signed duties form is filed. C.R.C. 7.1051.

11. S-PR-0011969 In Re the Conservatorship of Alberts, Adelheid

Appearance is required for hearing on petition for appointment of temporary conservator of the person and estate.

Missing notice of hearing. Missing 5 court days' personal service of notice of hearing with copy of temporary petition to respondent Adelheid Alberts. Missing 5 court days' service of notice of hearing with copy of temporary petition to relative(s) identified in the petition. No request to waive or modify notice was filed, C.R.C. 7.1062.

Missing required declaration / allegations re private fiduciary proposed fees, Prob.C. § 2250(c). This information is similarly absent from the general petition, Prob.C. § 1821(c).

Missing appointment of counsel for respondent. Petitioner's application for appointment of counsel for respondent is pending.

To grant the request to relocate conservatee, the court must make the findings required by Prob.C. § 2253.